

H1 2018 revenue

- Revenue growth of +27%¹
- Growth contributions from both businesses: Telecom and Enterprise
- Telecom: half-year was driven by further new customer wins
- Enterprise: confirmation of the renewed growth momentum as announced in 2017
- Successful integration of Keepixo
- Change in conditions for exercising shareholders' warrants (BSAs)

Anevia, a leading provider of OTT and IPTV software solutions, announces its interim revenue to June 30, 2018.

<i>French GAAP, €m</i>	H1 2018^{1 2 3}	H1 2017	Chg. 18/17
Telecom	4.9	3.8	+31%
Enterprise	1.8	1.5	+17%
TOTAL	6.7	5.3	+27%

Total revenue grew over the period by 27%, including a €0.8 million contribution from Keepixo, acquired by Anevia in H1. Anevia and Keepixo carried out a simplified merger, in which Anevia absorbed Keepixo with retrospective effect from January 1, 2018.

Stripping out Keepixo, Anevia posted same-scope growth of 12% over the period in each of its business (Telco and Enterprise).

TELECOM: NEW CUSTOMER WINS CONTINUE

The Telecom business grew by 31% in H1 2018, all the more impressive as it comes on the back of two consecutive half-years of double-digit growth for the business.

H1 saw robust sales momentum as the company attracted numerous new leading operators as customers not only in Europe but also in Asia and North and South America.

ENTERPRISE: CONFIRMATION OF THE RENEWED GROWTH MOMENTUM ANNOUNCED IN 2017

As expected, the business decisions of late 2017 plus the arrival of Ivonne Prugnaud as VP Sales Worldwide Enterprise, designed to relaunch the business's growth, have borne fruit. Enterprise revenue grew by 17% in H1 2018.

The period was marked by a major new partnership with a leading integrator in the hotel sector, further consolidating Anevia's presence in the hospitality market and opening a route into new regions such as Asia and Australia.

¹ H1 2018 revenue includes Keepixo as from January 1, 2018.

² Unaudited data.

³ Figures include a €77,000 withholding tax. Withholdings were not reported in 2017 sales figures.

SUCCESSFUL INTEGRATION OF KEEPIXO

Since it acquired Keepixo in April, Anevia's and Keepixo's teams have been working closely together on marketing and R&D to generate all the synergies identified during the merger. The two companies have pooled resources to boost their capacity to develop new product ranges that will maintain their technological lead and generate additional sales with their respective customer bases.

Anevia reminds investors that the Keepixo deal was structured as a simplified merger, under which Anevia absorbed Keepixo with accounting effect back-dated to January 1, 2018.

CASH POSITION AT JUNE 30, 2018

At June 30, 2018, Anevia had €1.5 million in cash compared to €2.3 million at December 31, 2017. Financial loans totalled €3.05 million compared to €3.2 million at December 31, 2017.

CHANGE IN CONDITIONS FOR EXERCISING EQUITY WARRANTS (BSAs)

The Company's Extraordinary Shareholders' Meeting held on June 28, 2018, approved the Board proposal to change the terms of the warrants (*bons de souscription d'actions*, BSAs) issued on July 17, 2017, giving shareholders better terms for the exercise of their BSAs and Anevia additional resources on their exercise.

The exercise period for BSAs was extended from July 24, 2018 to midnight on December 31, 2018, inclusive. And the exercise price for subscribing for a new share above 6 BSAs was cut to €3 from its original €4.7.

Next publication: September 27, 2018, H1 2018 results

About ANEVIA

Anevia is a leading OTT and IPTV software provider of innovative multiscreen solutions for the delivery of live TV, streaming video, time-shifted TV and video on demand services. The company offers a comprehensive portfolio of video compression, multiscreen IPTV head-ends, Cloud DVR and CDN solutions to enable viewers to enjoy a next-generation TV experience – anywhere, anytime and on any screen - including 4K UHD content. The solutions have been widely adopted by globally-renowned telecom and pay-TV operators, TV broadcasters and video service providers in hospitality, healthcare and corporate businesses.

Founded in 2003, Anevia has a track record of being first to market with advanced video technologies. The company is a member and active contributor to several TV, media and hospitality industry associations. Headquartered in France, with regional offices in the USA, Dubai and Singapore, Anevia is listed on the Paris Euronext Growth market.

For more information please visit www.anevia.com.

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